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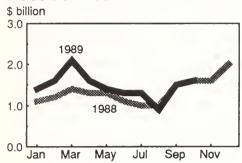
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# U.S. Agricultural Trade Update

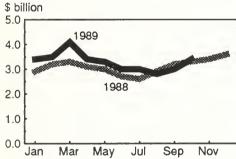
Economic Research Service U.S. Department of Agriculture

December 18, 1989

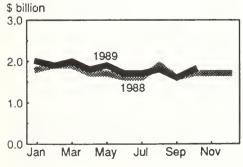




### **Exports**



#### **Imports**



October Agricultural Trade
Surplus Rises - The October
agricultural trade surplus increased
\$117 million from the previous
month to \$1.6 billion. Exports rose
sharply to \$3.4 billion, \$380 million
above September. Imports were
also up significantly to \$1.8 billion.
The trade surplus for JanuaryOctober 1989 was \$14.6 billion,
\$2.1 billion ahead of the same
period a year ago (table 3).

Agricultural Exports Climb In October - U.S. agricultural exports in October totaled \$3.4 billion, 13 percent above the previous month, and the highest monthly total since April. Increases in soybeans, corn, fruits and vegetables, tobacco, meat, and animal feeds more than offset declines in wheat, vegetable oils, and live animals. January-October 1989 exports amounted to \$32.8 billion, 9 percent ahead of the same period last year.

Wheat exports fell 41 percent or 1.7 million tons to 2.4 million tons in October valued at \$393 million. China, the major purchaser of soft red winter wheat (SRW), became the second largest market for U.S. wheat in October (407,000 tons) behind Egypt. Other significant wheat markets were Japan, Korea, Algeria, and Pakistan. Average wheat export prices rose \$1 a ton in October to \$162.

Corn exports rebounded in October after 3 sluggish months. Shipments to the Soviet Union expanded to 969,000 tons. Japan was the largest market with 1.1 million tons. Other major corn markets in October were Mexico, Taiwan, and Korea. Average corn export prices rose slightly to \$109 a ton.

Soybean exports soared seasonally in October to 2 million tons valued at \$452 million. Approximately half of that total went to the European Community—particularly the Netherlands and Spain. October's exports were well above October

1988's figure of 1.4 million. The average export price for soybeans continued to fall in October, dropping \$21 a ton from September's \$245 a ton.

Cotton exports continued strong in October. Shipments were 114,000 tons valued at \$176 million. Japan, Korea, the EC, Indonesia, Thailand, and China remained leading markets during October. Average export prices fell from September's peak, but remained high compared with previous fiscal 1989 prices.

Agricultural Imports Higher - U.S. agricultural imports rose \$263 million to \$1.8 billion in October. Demand for imported coffee was strong for the fourth consecutive month. Coffee prices remained around 70 cents a pound compared with \$1.21 a pound in calendar 1988. Month-to-month increases were largest for fruits and vegetables, meat, vegetable oils, grain products, live animals, and cocoa. Moderate declines were registered for seeds, feed grains, sugar, and furskins. January- October 1989 imports amounted to \$18.2 billion, 4 percent or \$607 million above the same period a year ago. (Steve Milmoe, 202-786-1821)

Less Trade In 1990 - U.S. agricultural exports are expected to decline in fiscal 1990 to \$38 billion. This is \$1.7 billion below the previous year, reflecting prospects for lower prices for most grains and oilseeds as well as a moderate decline in overall export volume. A substantial drop in wheat exports will be partially offset by gains for corn, soybeans, cotton, and high-valued products. Imports are expected to fall \$500 million to \$21 billion, based largely on lower coffee prices (table 4).

T		January-	October		October			
Commodity group and unit	Thousand	Units	\$ Thousa	nds	Thousand	units	\$ Thous	ands
٦	1988	1989	1988	1989	1988	1989	1988	1989
Total agricultural exports (NA) Animals & animal products (NA) Animals live - excl. poultry (NA) Cattle & calves - live (NO) Horses, mules, burros-live (NO)	265 23	   146 35	30,152,356 5,238,449 393,053 162,217 193,028	5,303,632 304,579 89,984 170,353	  56	  11 4	3,290,157 607,587 83,744 29,886 40,318	3,391,507 552,892 44,022 7,890 32,159
Swine - live (NO) Sheep - live (NO) Other live animals (NA) Meats & meat prods ex poultry (MI)	49 127  548	81 259  758	10,127 6,458 21,222 1,580,206	11,599 8,849 23,793 1,966,621	18 20  69	3 29  87	3,660 823 9,057 201,284	1,011 816 2,146 206,137
Beef & veal (MT) Beef - prep or preserved (MT)	183 180 4	323 315 7	885,382 868,968 16,414	1,197,376 1,175,557 21,819	23 23 0	41 40 1	119,670 117,679 1,991	120,011 116,724 3,287
Horsemeat-fresh, chill froz (MT) Pork (MT) Pork - fresh or frozen (MT)	43 50 43	50 75 64	85,515 198,119 181,118	111,371 266,611 242,732	4 6 5 1	5 10	9,449 23,576 19,936	12,740 36,546 33,163
Pork - prep or preserved (MT) Variety meats, edible offals (MT) Other meats - fresh or prep (MT) Poultry & poultry products (NA)	257 16	11 223 88	17,001 368,015 43,175 556,580	23,879 318,500 72,762 592,410	33 2	2 22 8	3,640 44,048 4,542 66,023	3,383 28,387 8,453 62,694
Poultry - live (NA) Baby chicks (NO) Other live poultry (NA)	32,369	29,030	70,201 63,859 6,341	68,456 58,160 10,297	3,297	2,921	6,051 5,129 922	8,005 6,524 1,481
Poultry meats (MT) Chicken - fresh or frozen (MT) Turkeys - fresh or frozen (MT) Other poultry - fr or froz (MT)	326 287 19 13	397 361 15 11	363,251 314,488 19,510 13,656	420,346 368,172 20,027 13,705	33 30 2 1	43 38 2	41,178 36,863 1,609 1,245	42,172 35,701 2,742 1.580
Other poultry - fr or froz (MT) Poultry meat - prep or pres (MT) Feathers & downs, crude (MT) Eggs and products (NA)	6 2	10 2	15,598 25,224 97,905	18,442 28,151 75,456	0	0	1,461 1,478 17,316	2,149 1,426 11,091
Dairy products (NA) Evaporated & condensed milk (MT) Nonfat dry milk (MT) Butter & anhydrous milkfat (MT)	2 192 8	13 113 21	472,326 2,944 205,481 9,159	358,328 19,717 99,009 35,370	0 12 1	0 3	44,861 116 15,957 872	28,663 176 6,181 5,587
Cheese (MT) ' Whey, fluid or dried (NA)	21		39,144 30,652 184,945	19,968 35,673 148,590	3 	1	4,639 3,146 20,131	1,833 2,046 12,840
Other dairy products (NA) Fats, oils, & greases (MT) Lard (MT) Tallow - inedible (MT)	1,145 46 994 105	1,143 47 904	472,035 23,177 393,515	429,821 22,294 327,498	102 6 81	133 3 111	44,275 3,088 32,977 8,209	47,789 1,523 38,341 7,925
Other animal fats & oils (MT) Hides & skins, including furs (NA) Cattle hides - whole (NO) Other cattle hides - pieces (NA)	17,806	192 22,063	393,515 55,344 1,553,273 1,240,599 20,103	80,029 1,435,949 1,120,314 32,469	15  2,271	2,153	144,413 127,286 2,161	142,944 112,900 3,795
Other hides & skins, ex furs (NA) Furskins (NA) Mink pelts (NO)	2,278	2,981	117,227 175,344 80,006	144,752 138,414 88,210	  64	  231	11,707 3,259 1,766	15,718 10,531 8,070
Other furskins (NA) Wool & mohair (MT) Sausage casings (MT) Bull semen (NA)	6 9	5 8	95,338 33,711 24,841 35,128	50,204 32,168 24,880 40,033	1	1	1,494 4,023 2,388 3,758	2,461 3,070 3,139 4,413
Misc animal prods - other (MT) Grains and feeds (MT) Wheat, unmilled (MT)	93,255 35,256 1,106 112	97,375 32,333 989 15	117,295 11,349,914 4,065,983	118,843 14,217,569 5,197,665	8,715 2,535 157 15	2,431	12,818 1,273,336 377,625	10,020 1,282,808 393,373
Wheat flour (MT) Bulgur wheat (MT) Other wheat products (MT) Rice-paddy, milled, parboiled (MT) Feed grains & products (MT) Feed grains (MT) Barley (MT) Corn (MT) Grain sorghums (MT) Oats (MT) Rye (MT) Feed grain products (MT) Popcorn (MT) Blended food products (MT) Other grain products (MT) Corn by-products (MT) Alfalfa meal & cubes (MT) Beet pulp (MT) Citrus pulp pellets (MT) Other feeds & fodders (MT) Fruits & preparations, excl juice (MT) Fruits - fresh (MT) Coranges & tangerines - fresh (MT) Oranges & tangerines - fresh (MT) Fruits - fresh - noncitrus (MT) Apples - fresh (MT) Grapes - fresh (MT) Other noncitrus - fresh (MT)	1,752 45,234 45,039 1,787 37,920	2,529 51,655 51,284 1,416 42,492	637,673 4,761,972 4,698,767 143,034 4,028,309	798,273 6,147,016 6,029,962 173,070 5,026,656	250 4,870 4,843 31 4,325	279 5,409 5,373 101 4,436	79,683 621,893 613,741 3,524 551,448	1,258 91,616 598,794 586,756 11,724 482,078
Grain sorgnums (MI) Oats (MI) Rye (MI) Feed grain products (MI)	5,309 6 17 195	7,283 10 83 371	690 1,813 63,206	819,943 1,401 8,891 117,054	477 0 10 27	835 1 0 36	57,537 51 1,182 8,152	92,783 153 19 12,038
Popcorn (MT) Blended food products (MT) Other grain products (MT)	57 169 193	62 182 419	28,798 51,285 139,913	34,798 51,314 233,717	23 20	7 5 46	2,519 8,142 16,474	19 12,038 4,151 1,418 27,176
reeds & fodders, excl. olicake (MI) Corn by-products (MI) Alfalfa meal & cubes (MI) Beet pulp (MI)	4,888 579 615	4,255 432 459	704,875 81,901 70,465	622,055 63,557 58.528	465 53 26	543 38 13	69,089 7,889 3,980	27,176 147,432 75,990 5,457 1,710
Citrus pulp pellets (MT) Other feeds & fodders (MT) Fruits & preparations, excl juice (MT	595 2,687 1,663	664 3,369 1,773	78,130 542,377 1,256,234	79,457 695,007 1,316,678	294 153	331 185	58,117 128,204	64,211 149,827 103,725
Fruits - fresh (MI) Fruits - fresh - citrus (MI) Grapefruit - fresh (MI) Lemons & limes - fresh (MI)	1,421 835 398 119	1,507 884 425 116	460,746 191,401 86,111	498,110 209,449 85.509	47 19 14	57 28 13	28,941 8,652 12,259	38,359 14,397 12,995
Oranges & tangerines - fresh (MT) Fruits - fresh - noncitrus (MT) Apples - fresh (MT) Grangs - fresh (MT)	309 586 205	342 623 179	175,961 465,401 96,592	201,887 463,861 90,787	13 75 32	16 94 41 28	7,389 56,631 15,843 21,316	14,397 12,995 10,870 65,366 19,652 25,814
Other noncitrus - fresh (MT)	279	335	268,924	268,583	20	25	19,472	19,899

		October	October					
Commodity group and unit	Thousand	Units	\$ Thousar	nds	Thousand	units	\$ Thousands	
1	1988	1989	1988	1989	1988	1989	1988	1989
fruits - dried (MT) Raisins - dried (MT) Prunes - dried (MT) Fruits - canned - excl. juice (MT) fruits - frozen, excl. juice (MT) Other fruits - prep or pres (MT) Fruit juices, including frozen (HL) Orange juice (HL) Other fruit juices (HL) Wine (HL) Nuts and preparations (MT) Almonds (shelled basis) (MT) Peanuts, shelled or prep (MT) Walnuts, shelled or unshelled (MT) Pecans, shelled or unshelled (MT) Pecans, shelled or unshelled (MT) Other nuts, shelled or prep (MT) Vegetables & preparations (NA) Vegetables - fresh (MT) Calliflower - fresh (MT) Calliflower - fresh (MT) Onions - fresh (MT) Onions - fresh (MT) Onions - fresh (MT) Onetoes - fresh (MT) Vegetables - frozen (MT) Vegetables - grozen (MT) Oried beans (MT) Dried peas (MT) Dried peas (MT) Dried peas (MT) Other veg - prep or pres (NA) Oilseeds and products (MT) Oilseeds and products (MT) Oilseeds (MT) Soybean meal (MT) Soybean meal (MT) Other oilcakes and meals (MT) Oilseeds (MT) Protein substances (MT) Protein substances (MT) Vegetable oils (MT) Soybean oil (MT) Corn oil (MT) Corn oil (MT) Corn oil (MT) Corn oil (MT) Sunflower oil (MT) Sunflower oil (MT) Supar & related products (MT) Sugar and tropical products (MT) Sugar ind tropical products (MT) Sugar ind tropical products (MT) Sugar ind tropical products (MT	138 822 488 600 240 5,007 2,794 332 1558 500 27,795 1158 1058 107 1159 1159 1159 1159 1159 1159 1159 115	133 788 644 271 4,308 271 4,308 271 4,308 271 4,308 271 1,889 2,489 1,271 1,889 2,489 1,271 1,889 2,489 1,489 1,48	20,852 128,139 764,691 64,194 23,483 219,460 103,214 126,590 48,570 48,1	214, 8276 64, 8961 224, 2360 64, 8951 231, 4828 64, 8951 231, 4828 678, 7344 241, 4364 678, 7344 85, 88, 01348 85, 1328 85, 1328 85, 1328 85, 1328 85, 1328 85, 1328 13, 1530 14, 17520 14, 17520 14, 17520 15, 1752 16, 1752 17, 1752 17, 1752 18, 1752 1	1797833002 0311162523002 11625230002 116252300000000000000000000000000000000000	18 8 9 9 3 4 7 1 1 7 7 9 4 9 1 9 7 7 1 1 1 6 3 7 1 1 2 4 5 3 3 1 1 1 1 1 1 2 1 3 3 1 1 1 1 1 1 3 3 1 1 1 1	27,9746377908118,62233708118,62233708118,62233708118,6223	29,176 128,5788 108,07575 108,07575 108,0777 1533 108,0777 1533 108,0777 1533 108,0777 1533 108,0777 1533 108,0777 1533 108,0777 1533 108,0777 1533 108,0777 173,8831 108,0777 1753 1877,09621 1877,0978 1877,

	January-October				October				
Commodity and unit	Thousand	units	Thousand	dollars	Thousand	units	Thousand	dollars	
ľ	1988	1989	1988	1989	1988	1989	1988	1989	
Noncompetitive agr. imports (NA) Bananas and plantains (MT) Coffee, including products (MT) Tea and mate' (MT) Spices (MT) Rubber & allied gums-crude (MT) Silk - raw (MT) Wool, unmanufactured-carpet (MT) Fibers, excluding cotton (MT) Essential oils (MT) Drugs - crude - natural (MT) Other noncompetitive imports (NA) Animals and animal products (NA) Animals - live, exl. poultry (NO) Cattle - live (NO) Swine - live(NO) Sheep - live (NO) Other live animals (NO) Meats & prods exc. poultry (MT) Beef and veal (MT) Beef & veal-fresh/frozen (MT) Pork (MT) Pork - fresh or frozen (MT) Pork (MT) Other meats-fresh or froz(MT) Other meats & products (MT) Other meats & products (MT) Poultry and products (MT) Poultry and products (MT) Poultry meat (MT) Egg (NA) Feathers & downs - crude (MT) Dairy products (MT) Dairy products (MT) Butter & butterfat mixt (MT) Cheese (MT) Casein & mixtures (MT) Other dairy products (MT) Hides & skins, incl furs (NA) Sheep & lamb skins (MT) Oth hides & skins ex fur (MT) Grains, products, & feeds (MT) Hides & skins ex fur (MT) Sausage casings (MT) Bull semen (NA) Misc animal product (NA) Mool-unmfg, apparel grades (MT) Sausage casings (MT) Other grains & preps (MT) Furskins (NA) Mool-unmfg, apparel grades (MT) Sausage casings (MT) Other grains & preps (MT) Fruits - fresh or frozen (MT) Fruits - fresh of froz (MT) Fruits - fresh (MT) Other grains & preps (MT) Fruits - fresh (MT) Other grains & preps (MT) Fruits - fresh (MT) Other fruits - prep or pres (MT) Fruits - prep or pres (MT) Fruits - prep or pres (MT) Other fruits	69 151 390 211 179 12,183 8,468 109 8 32 1 36 2	2,584 997 492 776 159 1438 159 1438 159 169 179 189 189 189 189 189 189 189 18	99,370 109,825 139,829 913,559 604,212 30,029 47,757 13,250 246,754 28,822 74,986 137,816 309,347 178,110 424,656 212,486 251,862	5, 726, 151, 152, 1726,	7 9 4 0 1 6 15 41 18 22 1,615 1,166	10 7 1 0 13 45 21 24 1,526 823 14 5 1 5 0 0	1,741,702 489,2821 194,537 59,682 194,537 59,662 90,427 4,1985 21,6467 1,568 11,869 13,479 15,986 11,869 11,868	2,879 1,136 279 25 306 4,238 12,515 37,106 11,837 25,269 42,987 19,4437 2,547 19,166	

Table 2--U.S. agricultural imports: Quantity and value by commodity -- continued

ŧ.		January	-October		October				
Commodity and unit	Thousand	units	Thousand	dollars	Thousand	units	Thousand	dollars	
ľ	1988	1989	1988	1989	1988	1989	1988	1989	
Vegetables & preparations (MT) Vegetables-fresh or frozen (MT) Tomatoes (MT) Asparagus (MT) Beans (MT) Carrots (MT) Cucumbers (MT) Eggplant (MT) Garlic (MT) Onions (MT) Peas, incl chickpeas (MT) Peppers (MT) Potatoes (MT) Squash (MT) Olives - prep or preserv (MT) Olives - prep or preserv (MT) Asparagus - prepared (MT) Asparagus - prepared (MT) Asparagus - prepared (MT) Tomatoes inc paste & sauce (MT) Waterchestnuts (MT) Beans & peas, dried (MT) Oth vegetables-prep/pres (MT) Sugar and related products (MT) Sugar - cane & beet (MT) Molasses - inedible (MT) Confectionery products (MT) Spices (MT) Tobacco - filler (MT) Tobacco - filler (MT) Tobacco - scrap (MT) Other tobacco (MT) Beverages, ex fruit juices (HL) Wine (HL) Malt beverages (HL) Oilseeds & oilnuts (MT) Oilse waxes-vegetable (MT) Costor oil (MT) Costor oil (MT) Palm woil (MT) Palm oil (MT) Potas and related products (MT) Oilcake & meal (MT) Cotton, excluding linters (MT) Oilcake & meal (MT) Cotton linters (MT) Seeds - field & garden (MT) Cotton linters (MT) Shellfish (MT) Fish products, other (MT) Fish products, other (MT) Agricultural chemicals (MT) Fish products, other (MT) Fish products, other (MT) Agricultural chemicals (MT) Aractors & self-prop mach (NO) Other ag mach & parts (NA)	1,439 1,439 1,439 1,439 1,439 1,150	1,574 352 400 149 141 15 228 61 142 228 61 15 27 55 51 152 27 88 239 151 137 137 137 138 144 151 137 137 148 151 137 148 151 149 151 165 166 17 17 18 18 18 18 18 18 18 18 18 18 18 18 18	1,342,212 604,344 147,092 16,672 9,165 10,658 9,366 65,932 24,858 605,768 25,811 146,693 737,868 108,478 107,021 173,735 52,669 98,849 26,357 508,134 475,931 13,944 18,259 1,618,883 7508,134 173,948 173,948 173,949 18,259 1,618,883 7508,134 173,948	1,719,508 819,877 208,622 15,832 15,839 9,054 66,636 7,102 12,832 27,726 193,586 899,631 114,764 123,717 24,238 30,025 2,311 20,885 31,641 411,788 811,925 508,024 151,139 103,139 103,139 103,139 103,139 103,139 104,885 31,641 411,788 811,925 508,024 45,582 47,503 74,888 139,887 48,425 52,242 552,512 25,252 124,2629	91 19 10 92 00 00 44 22 27 	113 29 118 20 105 44 25 23 11 27 74 02 01 105 44 25 23 11 27 73 40 20 11 27 34 10 10 10 10 10 10 10 10 10 10 10 10 10	109,215 38,748 6,7469 2,773 2,773 2,7647 6,6513 7,7941 140,685 140,685 140,685 140,685 140,685 140,685 140,685 140,685 140,685 140,685 140,886	142, 123 56,686 13,931 1,584 1,107 1,231 1,584 1,107 1,231 4,215 2,489 4,867 6,137 13,632 43,635 3,8181 9,462 43,635 385,487 43,635 385,487 44,993 10,462 47,262 47,263 18,431 18,431 18,431 19,462 47,933 10,620 64,318 86,231 11,436 11,43	

Preliminary. -- = Not available. Zeroes in quantity columns indicate none or less than 500 units.

Table 3--U.S. agricultural trade summary (\$ Million)

Table 5--U.S. agricultural exports (\$ Million)

Item	Aug	Sept	Oct	CY to date	Chg. fm. prev. yr.
-					Percent
Agricultural exports Imports (c.i.f.) Imports (Customs val.)	2,767 2,026 1,818	3,011 1,751 1,560	3,392 2,029 1,824	32,778 20,109 18,152	8.7 4.3 3.5
Trade Balance: Exports minus cif imports	741	1,260	1,363	12,669	16.6
Exports minus Customs valued imports	949	1,451	1,568	14,626	16.0
Preliminary data.					

Table 411 9	annicultural	eyport forecast	FY 1000

Commodity group	Fiscal	Fiscal	Fis <b>c</b> al
	1988	1989	1990 (f)
	••	Billion dollar	S
Total Wheat & flour Rice Coarse grains 1/ Soybeans Soybean meal Animal products Horticultural Cotton & linters Tobacco, unmfg.	35.4	39.7	38.0
	4.6	6.3	5.4
	7	1.0	.8
	5.2	7.4	6.7
	5.1	4.1	3.4
	1.5	1.3	.9
	6.1	6.5	6.6
	3.8	4.2	4.4
	2.2	2.1	2.7
		Million tons	
Total Wheat & flour Rice Coarse grains 1/ Soybeans Soybean meal Animal products Horticultural Cotton & linters Tobacco, unmfg.	148.5	147.6	145.5
	41.8	39.0	34.3
	2.2	3.1	2.5
	53.1	61.1	63.5
	21.1	14.1	15.6
	6.2	4.7	4.6
	2.8	3.3	3.3
	3.6	3.8	3.9
	1.4	1.5	1.7

<sup>1/</sup> Includes products. (f) Forecast.

Commodity group	Aug	Sept	Oct	CY to date	Change fm prev. yr
Total Live animals Meat & prep. Dairy prod & eggs Animal fats Hides & skins Wheat Rice Corn Other feed grains Animal feeds Soybeans Vegetable oils Horticul. prods. Cotton & linters Tobacco, unmfg.	2,767 30 245 47 35 138 558 308 199 132 92 382 166 58	3,011 72 215 51 55 127 653 92 310 120 177 119 112 407 170 71	3,392 52248 4048 143393 92482 105203 4526 69524 1777	32,778 373 2,387 434 430 1,436 5,198 5,027 1,003 2,485 3,070 4,080 1,831 1,034	Percent 8.7 -19.5 22.8 -23.9 -8.9 -7.6 27.8 25.2 24.8 49.6 -12.0 -20.9 -11.4 9.5 10.3 4.3

Preliminary data.

Table 6--U.S. agricultural imports (\$ Million, Customs valu

Commodity group	Aug	Sept	Oct	CY to date	Change im
Total Live animals Meat & prep. Dairy prod, eggs Grains & feeds Fruits & nuts Vegetables Vegetable oils Wine Malt beverages Coffee Cocoa Rubber, natural Sugar Tobacco, unmfg. Seeds, flowers	1,818 54 217 79 107 205 131 60 70 93 236 90 67 94 57	1,560 48 180 77 98 191 116 46 79 66 212 73 63 35 36 62	1,824 55 218 89 116 235 142 64 130 212 85 67 38 48 58	18,152 628 2,104 701 991 2,539 1,720 553 724 727 2,122 847 840 508 469 563	Percent 3.5 0.5 -11.1 -3.3 34.5 1.6 28.1 -11.5 -3.6 -8.2 0.7 -1.0 0.7 42.9 -7.8 15.2

Preliminary data.

This report is available through USDA's Electronic Disseminated Information (EDI) Service three working days following release of the Commerce Department's monthly U.S. merchandise trade data. Call Russell T. Forte, Office of Information, 202-447-5505.

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